



Valuation for Capital Gains Tax Purposes

Taxpayer information

Income Tax reference number

Name of Taxpayer

ID/Company/CC/Trust Registration number

Date of birth (if applicable) - -

Postal Address

Asset information

Description of asset/or class of asset in respect of which a valuation is being done

Serial/Registered number/Other asset number

Number of identical assets

Date asset was purchased - -

Original purchase price of asset (including improvement costs) R ,

Market value of asset as at valuation date (1 Oct. 2001) R ,

Valuer's information

Method and manner in which market value was determined (See note 1 below)

Name of valuer: (If other than taxpayer)

Contact details

Taxpayer's signature Date - -

Valuer's signature Date - -

For office use

Audited YES NO Year of assessment

Name of Auditor Date - -

- Notes**
- All documentation substantiating the valuation determination, including working papers used in the determination of the valuation, must be retained by the taxpayer who submitted the return for a period of 4 years from the date that the return in respect of the disposal of the asset is received by the Commissioner, and in other cases for a period of 5 years from the date of disposal.
 - The taxpayer is responsible for the valuation submitted. It should be noted that penalties may be imposed if it is determined that the valuation does not reflect the fair market value.